SPECIALIST ACCREDITATION CONFERENCE 2023 WILLS AND ESTATES



Program

Day 1 | Thursday, 17 August 2023 | International Convention Centre, Sydney

| Time | Торіс | Speakers |
|-------------------|-------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| 8.45am | Welcome to Country | Joan Bell Representative, Metropolitan Local Aboriginal Land Council |
| | Conference opening | Jacqueline Dawson Chair, Specialist Accreditation Board, Law Society of New South Wales |
| | Presidential address | Cassandra Banks President, Law Society of New South Wales |
| | Keynote address: Can lawyers be the community's trusted guides in the age of artificial intelligence? | Edward Santow Director, Policy and Governance, Human Technology Institute and Industry Professor, University of Technology Sydney |
| | Sponsor address | Kerrie Lalich Chief Executive Officer, Lawcover |
| 9.45am | Welcome by Chair | Adeline Schiralli Consulting Principal, Keypoint Law |
| 9.45am – 10.45am | Practice and procedure in NCAT's Guardianship Division: Practising in a protective jurisdiction | Anne Britton Deputy President and Head of Guardianship Division, NSW Civil & Administrative Tribunal |
| 10.45am – 11.00am | Morning tea break | |
| 11.00am – 12.00pm | Managing risk in a will drafting practice | Jennifer McMillan Manager, Practice Support Services, Lawcover |
| 12.00pm – 1.00pm | Taxing times for non-resident beneficiaries in the estate plan: A thorn in the side? | Paul Evans Partner, Makinson d'Apice Lawyers |
| 1.00pm – 1.45pm | Lunch break | |
| 1.45pm – 2.45pm | Complex trust issues | Margaret Pringle Barrister, Chalfont Chambers |
| 2.45pm – 3.45pm | The cognitive mechanics of elder abuse | Dr Jane Lonie Consultant Clinical Neuropsychologist |
| 3.45pm – 4.00pm | Afternoon tea break | |
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|-----------------|------------------------------------------------------|--------------------------------------------------------------------------------------------|
| 4.00pm – 5.00pm | Probate and Family Provision claims: Do's and don'ts | The Honourable Philip Hallen Former Justice of the Supreme Court of New South Wales |
| 5.00pm – 5.30pm | Day 1 close and networking reception | |

Day 2 | Friday, 18 August 2023 | Live online

| Time | Торіс | Speakers |
|-------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|
| 8.30am | Welcome by Chair | Adeline Schiralli Consulting Principal, Keypoint Law |
| 8.30am – 9.30am | Financial elder abuse in the context of succession law | Richard McCullagh Legal practitioner, author and teacher |
| 9.35am – 10.35am | Informal and interim wills | Anthea Kennedy Partner, Bridges Lawyers |
| 10.35am – 10.50am | Break | |
| 10.50am – 11.50am | Considerations when entering into aged care contracts | Rodney Lewis Senior Solicitor, ElderLaw Legal Services |
| 11.55am – 12.55pm | Special administration – practice and procedure | Louise Brown Senior Solicitor and Manager, Genealogy NSW Trustee & Guardian |
| 12.55pm – 1.00pm | Conference close | Adeline Schiralli Consulting Principal, Keypoint Law |

On-demand

| Time | Торіс | Speakers |
|----------------------------------|---------------------------------------------------------------------------------------------|--------------------------------------------------------------------|
| Available from 19 August 2023 | Distinguishing concerns about client vulnerability, competence and decision making capacity | Michael Perkins Principal Lawyer, Autonomy First Lawyers |

Learn more about each session and its speaker/s on the conference website.

View conference website

